

Request For Change Of Ownership On A Deferred Annuity Contract

The United States Life Insurance Company in the City of New York, New York, NY

Annuity Service Center • P.O. Box 3018 • Houston, TX 77253-3018

IMPORTANT: Please carefully read this form and the instructions on page 2.

Contract Number: _____ Annuitant: _____

Present Owner: _____ Present Joint Owner: _____

The United States Life Insurance Company in the City of New York, New York, NY is hereby requested and directed to provide that the Owner of the above listed contract or contracts shall be _____

who, during the lifetime of the Annuitant shall have sole ownership and control of this contract and be entitled, without the consent of any other party, to assign or surrender this contract, to amend or modify the same with the consent of the Company, to change the beneficiary to any person whomsoever, and to exercise, to receive and enjoy every right, benefit, provision or option granted by this contract. The Owner may transfer the ownership and control of this contract to a new Owner, but such change shall not be effective until endorsed on this contract at the Company's Home Office. If an Owner predeceases the Annuitant without having duly appointed a successor, then the rights of the said Owner shall pass to the Administrator or Executors of said deceased Owner.

Change of Ownership may result in a taxable event. Consult your financial advisor for more information.

This request shall not in itself constitute any change of beneficiary or mode of payment as a death claim under said contract and shall be subject to any existing assignment of record with the Company. Any payments which become due under this contract during the lifetime of the Annuitant shall be made to the Owner, except that any provision which now expressly provides for payment to the Annuitant as a life income or annuity shall not be available to the Owner if the Owner is other than the Annuitant. The request is made subject to the terms and conditions of the aforesaid contract, and shall not effect a change in any provision of said contract not specifically inconsistent with this request.

THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK, NEW YORK, NY is hereby requested and directed to make the foregoing provisions a part of said contract.

Signed at _____ this _____ day of _____.

PRESENT OWNER(S):

1. _____
Signature of Owner, Title Owner's Tax I.D./Soc. Sec. Number Telephone Number

Address Street City State Zip Code

2. _____
Signature of Joint-Owner, Title Joint-Owner's Tax I.D./Soc. Sec. Number Telephone Number

Address Street City State Zip Code

Under penalties of perjury, I certify: (1) that the number shown on this application is my correct Social Security or Tax ID number; and (2) that I am not subject to backup withholding under Section 3406(a)(1)(C) of the Internal Revenue Code; and (3) that I am a U.S. person (including a U.S. resident alien). The Internal Revenue Service does not require my consent to any provisions of this document other than the certifications required to avoid backup withholding. You must cross out item (2) if you are subject to backup withholding and cross out item (3) if you are not a U.S. person (including a U.S. resident alien).

NEW OWNER(S):

1. _____
Signature of Owner, Title Owner's Tax I.D./Soc. Sec. Number Date of Birth Telephone Number

Address Street City State Zip Code

Owner's Email Address

2. _____
Signature of Joint-Owner, Title Joint-Owner's Tax I.D./Soc. Sec. Number Date of Birth Telephone Number

Address Street City State Zip Code

Relationship of New Owner(s) to Present Owner(s): _____

Return Complete Form to Address Above or Fax it to (713) 620-3829

INSTRUCTIONS FOR COMPLETING OWNERSHIP AGREEMENT

1. The full name of the new owner should be filled in the blank space following the words, "shall be".
2. If a married woman is named, her full given name should be used. For example, "Mary Doe," not "Mrs. John F. Doe".
3. If a trustee is designated, the date of the trust must be stated and the request must be signed by the trustee or an authorized officer acting in behalf of the trustee.

INSTRUCTIONS FOR SIGNING REQUEST

WHO MUST SIGN – PRESENT OWNERS: This request must be signed by the person or persons who under the terms of the contract have rights of ownership. The spouse of the Owner must also sign this request, if the Owner resides in a Community Property State (Community Property States are AZ, CA, ID, LA, NM, NV, TX, WA and WI).

HOW TO SIGN – PRESENT OWNERS: This request must be dated and all required signatures must be written in ink, using full legal names. If this request is signed by **(1) Corporation:** The signature of one officer followed by the officer's title is required. The request must be submitted on a piece of corporate letterhead or paper with the corporate seal signed by that officer, **(2) Partnership:** The full name of the partnership should be written followed by the signatures of all partners, **(3) Trust:** If the contract is owned by or assigned to a Trust, current Trustee(s) signatures are required as instructed by the trust agreement. A copy of the first and last page of the Trust should accompany this request, **(4) If a Power of Attorney** signs this request a Power of Attorney document must accompany this request.

SIGNATURES OF NEW OWNERS: This request must be signed by the new Owner or Owners in the space provided and the proper address should be stated.